

# Mixed Occupancy Pro 1-Line 2023

## Instructions for Excel 2007

# User's Manual



# MIXED OCCUPANCY PRO 1-LINE 2023

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The **Mixed Occupancy Pro 1-Line 2023** software is a spreadsheet template software program for calculating main service switchboard, sub panels, feeder sizes and Mixed Occupancy Pro 1-Line drawings. This program may be used for multifamily dwelling loads.

The **Mixed Occupancy Pro 1-Line 2023** software is for reference purposes only, and Durand & Associates cannot assume any responsibility for the accuracy of the program contents. In using this program the user agrees to hold harmless and wave all claims against Durand & Associates.

## SOFTWARE REQUIREMENTS

Mixed Occupancy Pro1-Line 2023 was created with Microsoft Excel 2007. To use these templates you must have Microsoft Excel, Version 2007 or later, installed on your computer.

## INTRODUCTION

The **Mixed Occupancy Pro 1-Line 2023** software is a spreadsheet template program. The program was designed for use in conjunction with Microsoft Excel on the Windows platform. The program should also work on other platforms that can read and write Microsoft Excel XLSX file formats.

## LOADING THE PROGRAM

Insert the CD in your drive and follow the setup instructions.

The installation of Mixed Occupancy Pro 1-Line will create the following folder on your C drive.

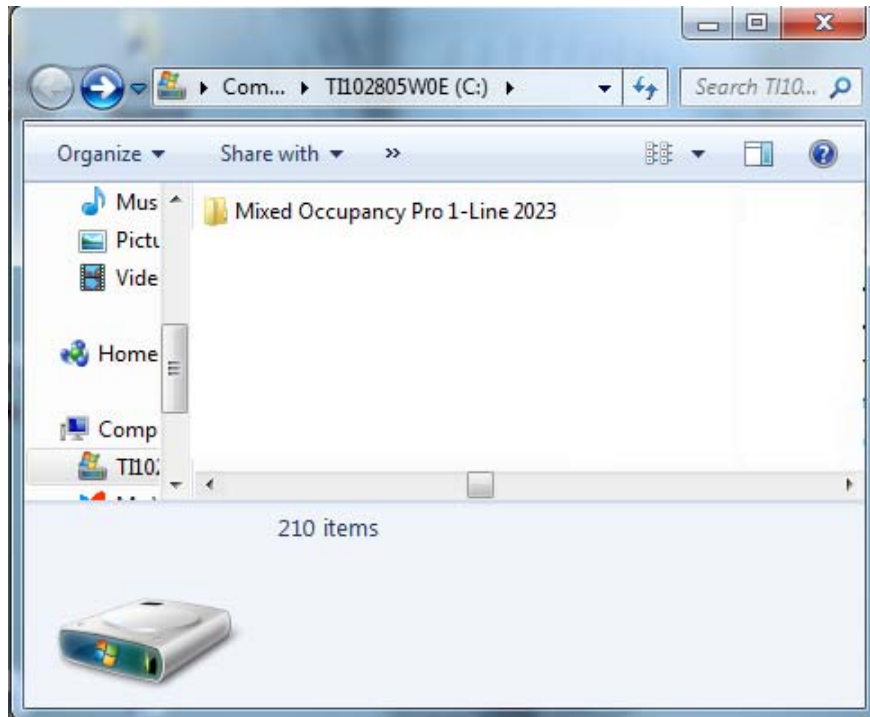
C:\Mixed Occupancy Pro 1-Line 2023

## EXPLORING THE PROGRAM

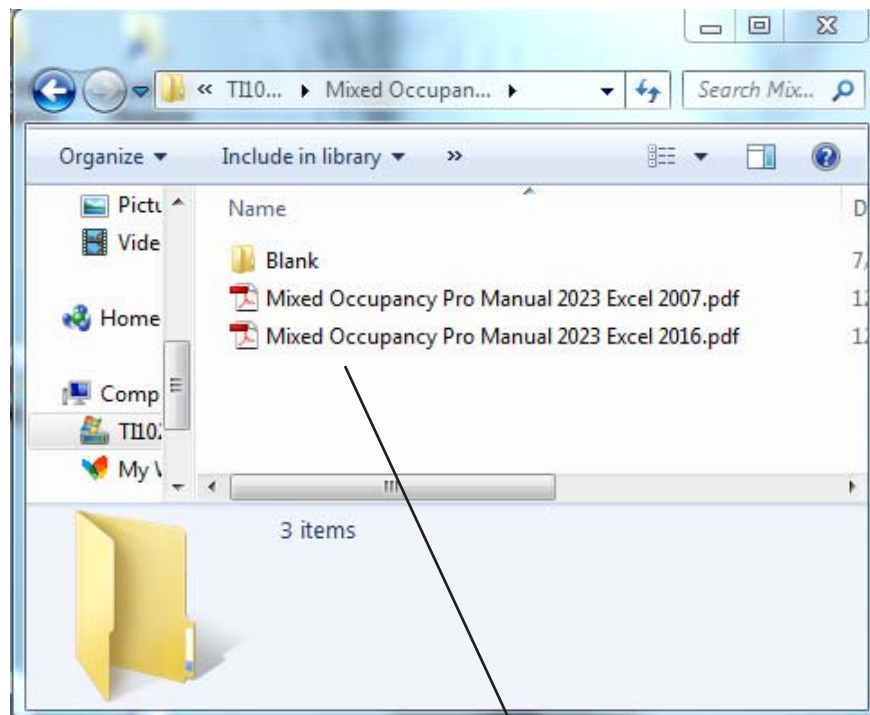
Mixed Occupancy Pro 1-Line software is a complex spreadsheet template program. The program uses 112 files which link to one another. **DO NOT CHANGE THE FILE NAMES.** If a file name is changed the template can become corrupt.

## LOCATING THE PROGRAM FILES

The Mixed Occupancy Pro 1-Line templates are located on your C: drive.



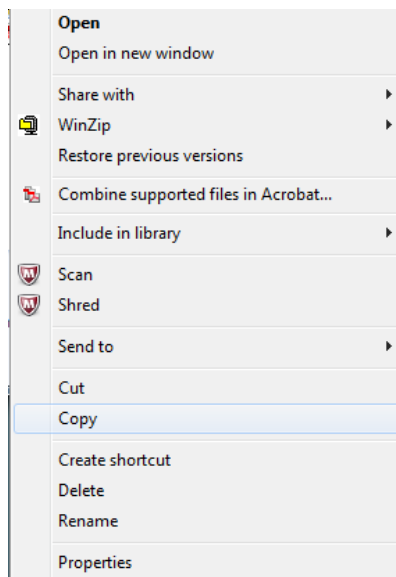
If you double click on the Mixed Occupancy Pro 1-Line folder, you will find 2-files & 1-folder.



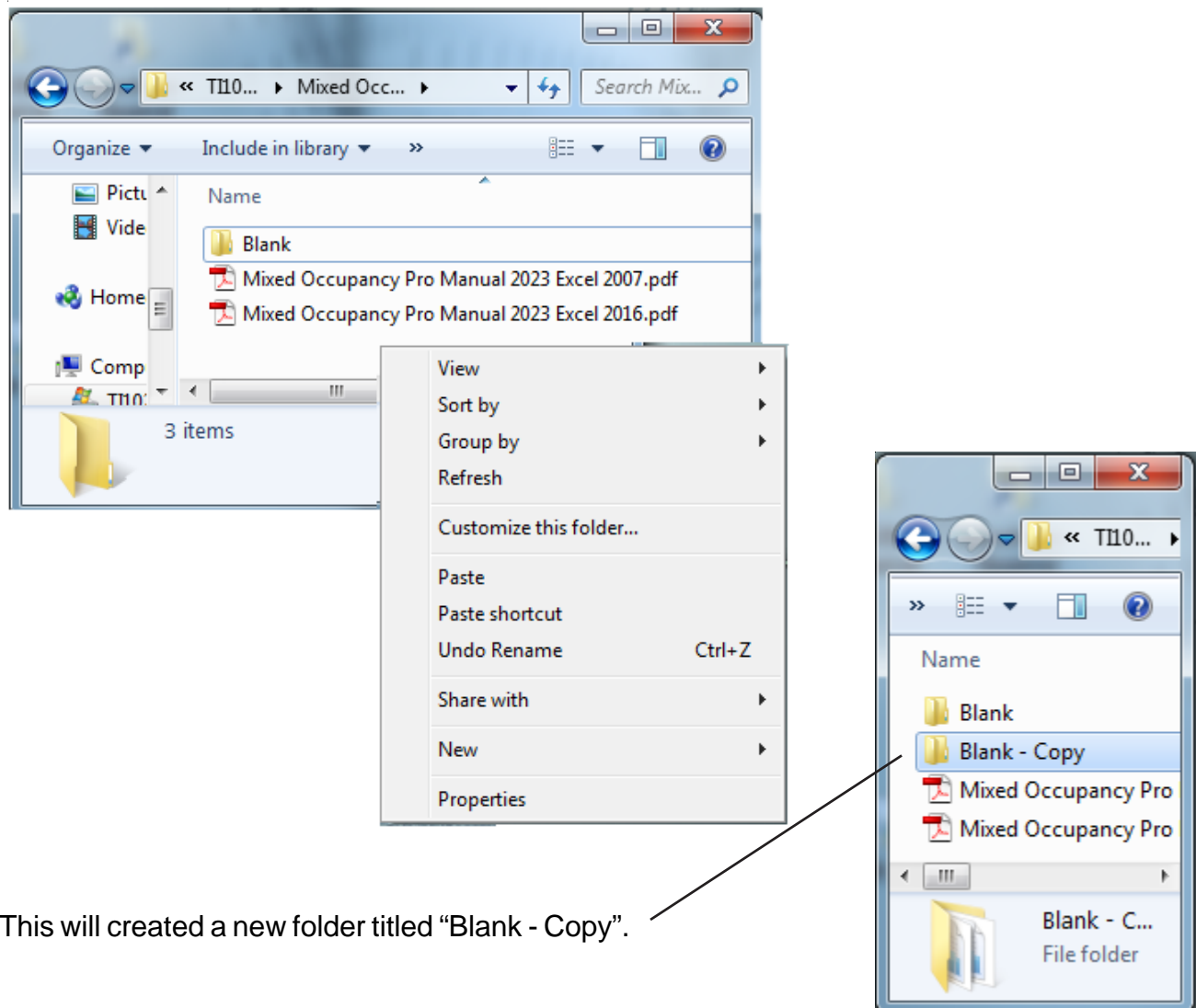
NOTE: Please double click on the "Mixed Occupancy Pro Manual" file and print the instructions.

## STARTING A NEW PROJECT

If you want to start a new project, RIGHT CLICK on the blank folder and select COPY.



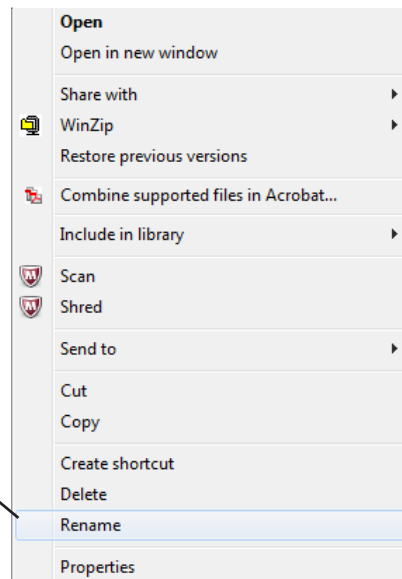
Then RIGHT CLICK on the white area of the window and select PASTE.



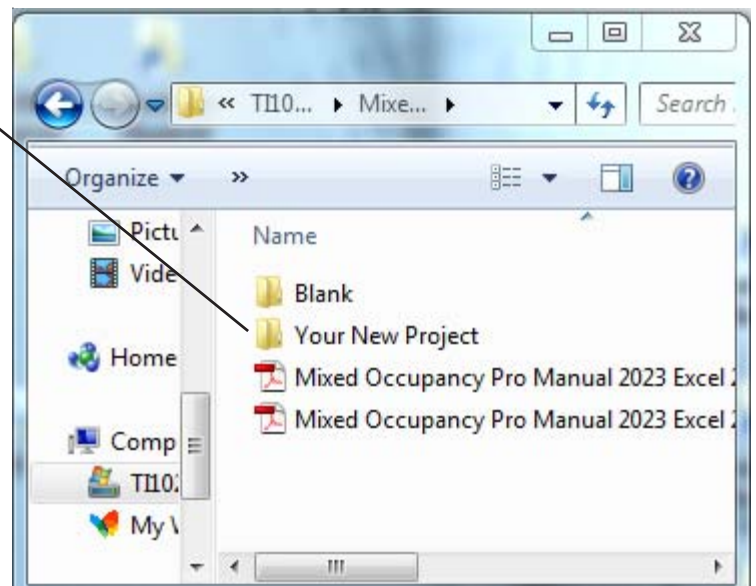
This will created a new folder titled “Blank - Copy”.

## RENAME THE FOLDER

You can RIGHT CLICK on the new folder and select the RENAME command.



Type in your new project name.

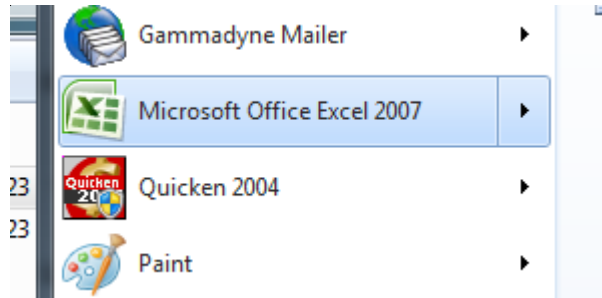


Use this method to create a new project each time you start a new Mixed Occupancy Pro 1-Line.

Now that you have created a new folder close all windows.

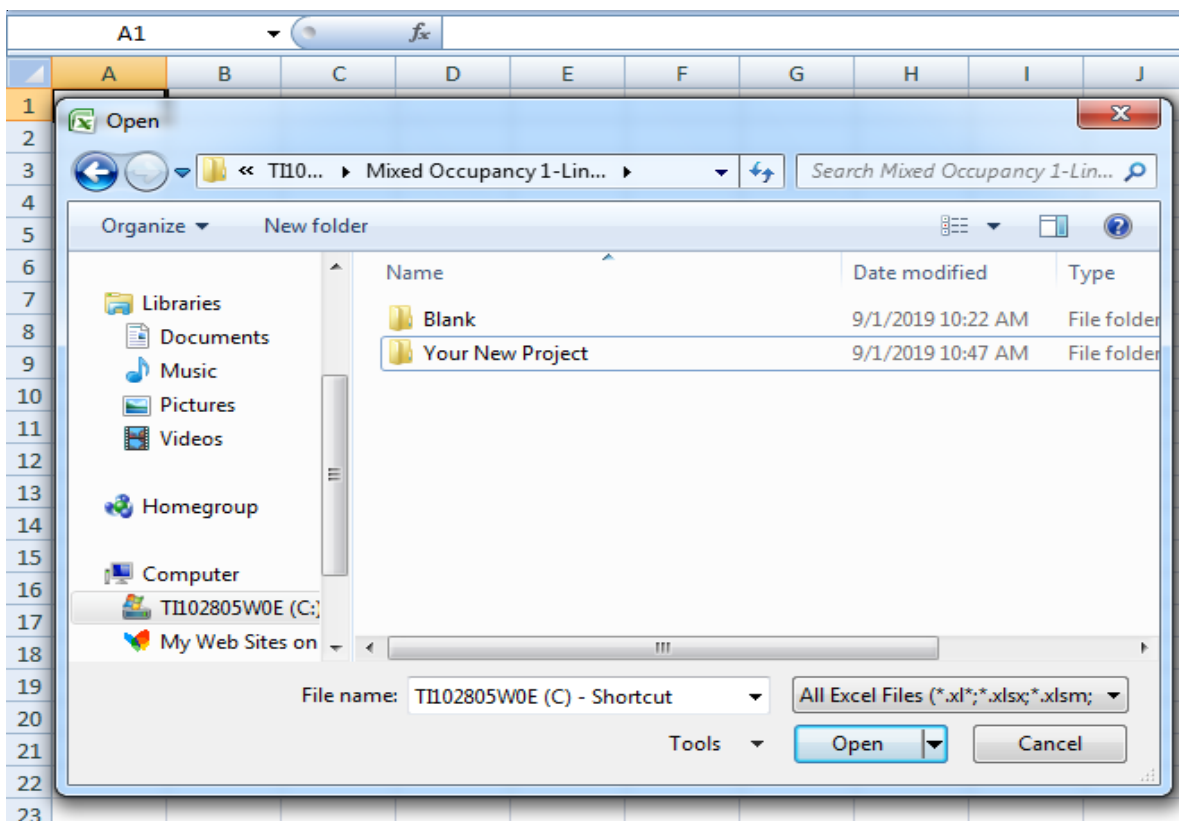
## USING THE PROGRAM

Go to your START MENU, select and select EXCEL.



This will start your Excel spreadsheet program.

Select the FILE OPEN command and locate the Mixed Occupancy Pro 1-Line 2023 folder on your C: drive. Double click the Mixed Occupancy 1-Line Pro 2023 folder to display the contents.

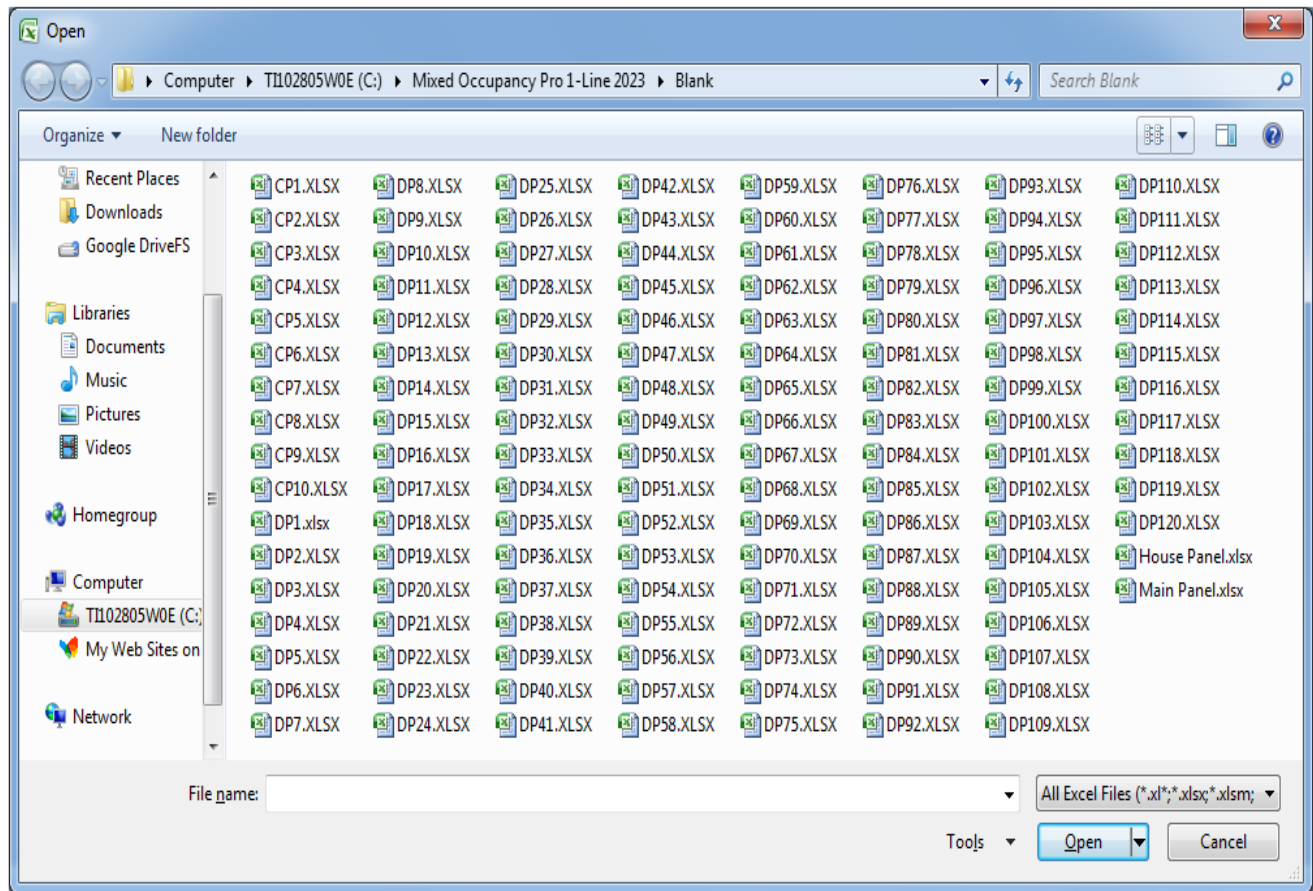


Now displayed are two (2) folders.

1. Blank
2. Your New Project (This is the folder you just created.)

Double click on "Your New Project".

## EXPLORING THE SAMPLE PROJECT



The files in this folder are MAIN PANEL, HOUSE PANEL, CP1-CP10 and DP1-DP120

**DO NOT RENAME THESE FILES (This will corrupt the files).**



## WORKING WITH THE MAIN PANEL

Double click on the MAIN PANEL file to display the Main Panel Template

This may take a few seconds to open as Excel updates the links to the other files.

Project Name & Address	
PROJECT NAME	SAMPLE PROJECT
ADDRESS	123 MAIN ST
CITY/STATE/ZIP	SOMEWHERE, CA 95620

Phase & Voltage	
CODE YEAR	2008
PHASE	3Y
HIGH VOLTAGE	208
LOW VOLTAGE	120

Main Breaker & House Panel	
MAIN BREAKER	YES
MINIMUM SERVICE SIZE	100
HOUSE PANEL	YES

## GENERAL INFORMATION

- **Project Name** (Enter the project name)
- **Address** (Enter the address)
- **City/State/Zip** (Enter the city, state, and zip code)
  
- **Code Year** (Select the Code Year from the pulldown menu)
- **Phase** (Select the phase from the pulldown menu)
  - 1 = 1-Phase
  - 3Y = 3-Phase Wye)
- **High Voltage** (Enter high voltage)
- **Low Voltage** (Enter low voltage)
- **Main Breaker** (Select YES or NO)
  - You must have a main breaker when your have seven (7) or more meters.
- **Minimum Service Size** (Enter the minimum amps)
  - The minimum amps is the smallest size allowed for the service. If the load exceeds the minimum amps, the program will automatically size the service to the correct size.
- **House Panel** (Select YES or NO)

## GENERAL INFORMATION (continued)

Voltage Drop, Fault Current & Ufer Ground	
VOLTAGE DROP CALCS	YES
FAULT CURRENT CALCS	YES
SHOW UFER GROUND	YES

- **Voltage Drop Calcs** (Select YES or NO)
- **Fault Current Calcs** (Select YES or NO)
- **Show Ufer Ground** (Select YES or NO)

Service Entrance Feeder	
SERVICE FEEDER SIZING	AUTO
FEEDER TYPE	CONDUIT
LENGTH	50'
FAULT CURRENT AT SERVICE POINT	65000
WIRE CU/AL	AL
WIRE TEMP	75° C
% FACTOR	0%
GROUND WIRE	NO
WIRE TYPE	THHN
CONDUIT TYPE	PVC-40
OVERHEAD UNDERGROUND	OVERHEAD

## SERVICE FEED IN AUTO MODE

When auto mode is selected, the program will automatically calculate the feeder size. If the design load exceeds 1,200 amps, you will have to use the manual mode.

- **Service Feeder Sizing** (Select AUTO or MANUAL)
- **Feeder Type** (Select CONDUIT, SER, or MC)

CONDUIT	▼
CONDUIT	
SER	
MC	

- **Length** (Enter the length of the conduit or cable run)

## SERVICE FEED IN AUTO MODE (continued)

FAULT CURRENT AT SERVICE POINT	65000	
WIRE CU/AL	AL	
WIRE TEMP	75° C	
% FACTOR	0%	
GROUND WIRE	NO	
WIRE TYPE	THHN	
CONDUIT TYPE	PVC-40	
OVERHEAD UNDERGROUND	OVERHEAD	

- **Fault Current at Service Point** (Enter fault current)

If you have an overhead service, enter the fault current at the service point. The service point would be at the top of your service riser at the service cap.

If you have an underground service where the utility pulls cable to the meter, enter the fault current at the meter.

- **Wire CU/AL** (Select CU or AL)

- **Wire Temp** (Select 60, 75 or 90)

- **% Factor** (Enter % Factor)

Enter the % factor. This will increase the design load by the percentage. Example:  
If the calculated load is 90 amps and you enter 20%, the program will add 18 amps to the calculated load giving you a design load of 108 amps.

- **Ground Wire** (Select YES or NO)

This option only appears when you are using a conduit feeder.

- **Wire Type** (Select Wire Type)

This option only appears when you are using a conduit feeder.

- **Conduit Type** (Select Conduit Type)

This option only appears when you are using a conduit feeder.

- **Overhead Underground** (Select OVERHEAD or UNDERGROUND)

## SERVICE FEED IN MANUAL MODE (continued)

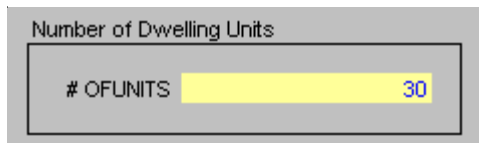
Service Entrance Feeder	
SERVICE FEEDER SIZING	MANUAL
OVERHEAD UNDERGROUND	OVERHEAD
TYPE THE FEEDER DESCRIPTION	
LINE 1	2" EMT
LINE 2	3#2 THHN
LINE 3	1-#6 GND
LINE 4	
LINE 5	
UFER GROUND SIZE	#2 CU
FAULT CURRENT AT SERVICE POINT	28,875

- **Service Feeder Sizing** (Select AUTO or MANUAL)
- **Line 1** (Feeder Description)
- **Line 2** (Feeder Description)
- **Line 3** (Feeder Description)
- **Line 4** (Feeder Description)
- **Line 5** (Feeder Description)
- **Ufer Ground** (Enter Ufer Ground Size)
- **Fault Current at Service Point** (Enter fault current)

If you have an overhead service, enter the fault current at the service point. The service point would be at the top of your service riser at the service cap.

If you have an underground service where the utility pulls cable to the meter, enter the fault current at the meter.

## NUMBER OF DWELLINGS (continued)



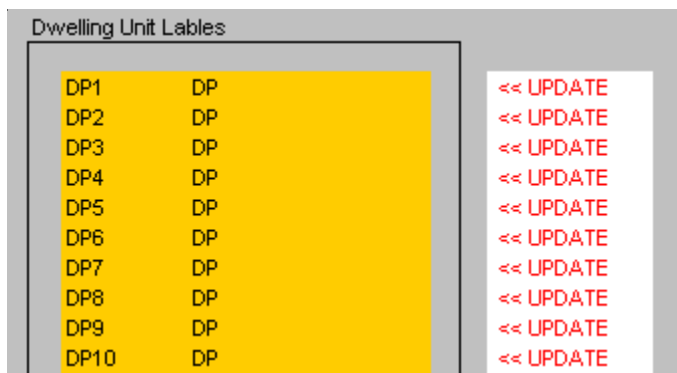
Number of Dwelling Units

# OF UNITS 30

Enter the number of dwellings.

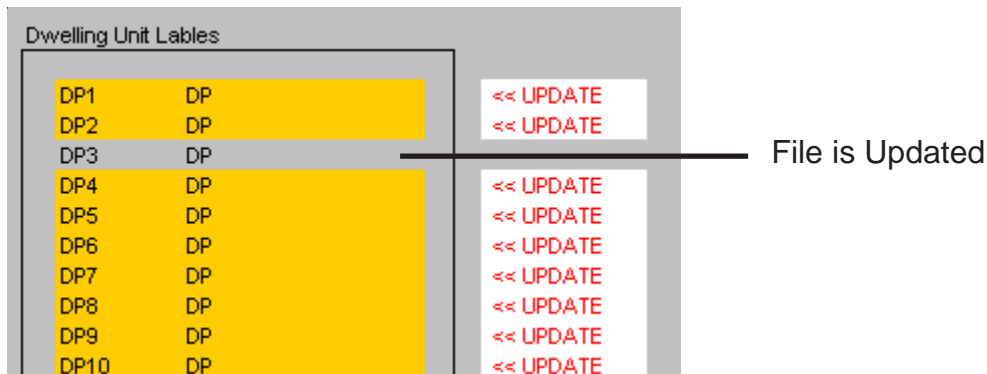
## UPDATE DWELLING PANELS

If the Main Pane Voltage or Phase change, the Dwelling Panels may need updating. When this condition is present the dwelling panel display turns orange.



DP1	DP	<< UPDATE
DP2	DP	<< UPDATE
DP3	DP	<< UPDATE
DP4	DP	<< UPDATE
DP5	DP	<< UPDATE
DP6	DP	<< UPDATE
DP7	DP	<< UPDATE
DP8	DP	<< UPDATE
DP9	DP	<< UPDATE
DP10	DP	<< UPDATE

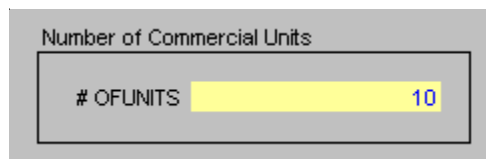
NOTE: To update dwelling panels simply open the file.  
Example: Open the DP3 file and the file is automatically updated.



DP1	DP	<< UPDATE
DP2	DP	<< UPDATE
DP3	DP	<< UPDATE
DP4	DP	<< UPDATE
DP5	DP	<< UPDATE
DP6	DP	<< UPDATE
DP7	DP	<< UPDATE
DP8	DP	<< UPDATE
DP9	DP	<< UPDATE
DP10	DP	<< UPDATE

File is Updated

## NUMBER OF COMMERCIAL PANELS



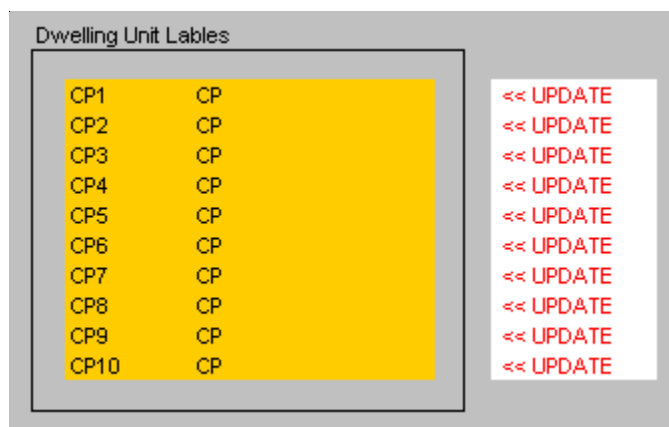
Number of Commercial Units

# OF UNITS 10

Enter the number of dwellings.

## UPDATE COMMERCIAL PANELS

If the Main Pane Voltage or Phase change, the Commercial Panels may need updating. When this condition is present the commercial panel display turns orange.

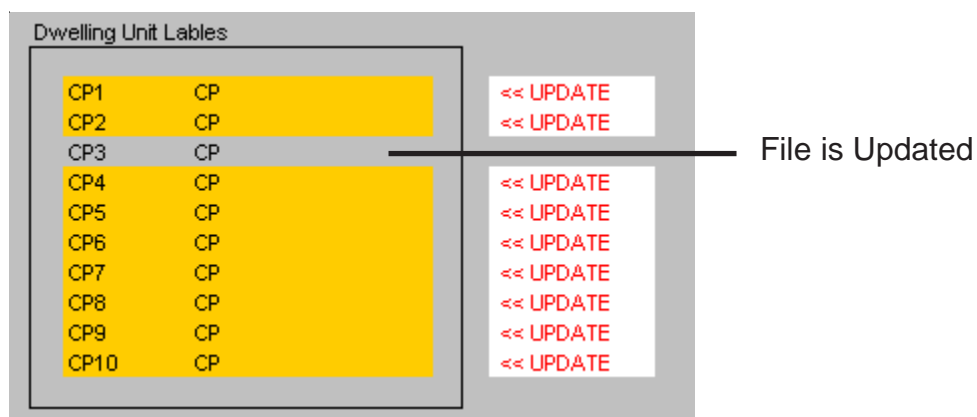


Dwelling Unit Labels

CP1	CP
CP2	CP
CP3	CP
CP4	CP
CP5	CP
CP6	CP
CP7	CP
CP8	CP
CP9	CP
CP10	CP

<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE

NOTE: To update dwelling panels simply open the file.  
Example: Open the CP3 file and the file is automatically updated.



Dwelling Unit Labels

CP1	CP
CP2	CP
CP3	CP
CP4	CP
CP5	CP
CP6	CP
CP7	CP
CP8	CP
CP9	CP
CP10	CP

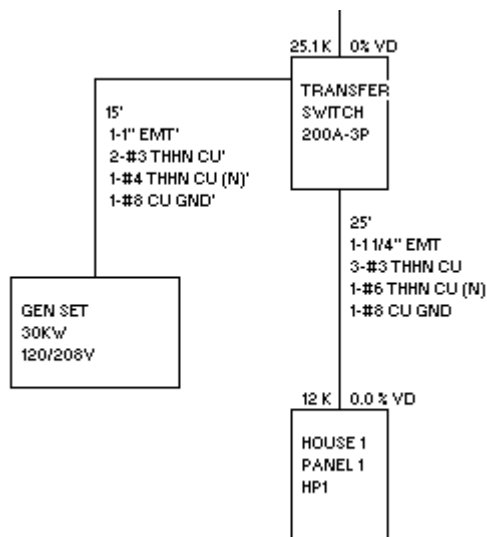
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE  
<< UPDATE

File is Updated

## BACKUP POWER SOURCE

You may have a backup power source for the house panels. This can provide emergency for elevators, lighting, and fire pumps. If you select yes a backup power source and transfer switch will appear on the 1-Line drawing.

Backup Power Source	
BACKUP POWER SOURCE	YES
DESCRIPTION	GEN SET
DESCRIPTION	30KW
DESCRIPTION	120/208V
TRANSFER SWITCH AMPS	200



## BACKUP FEEDER DESCRIPTION

You may also describe the backup feeder descriptions

Backup Feeder Description	
LENGTH IN FEET	15
DESCRIPTION	1-1" EMT
DESCRIPTION	2-#3 THHN CU
DESCRIPTION	1-#4 THHN CU (N)
DESCRIPTION	1-#8 CU GND
DESCRIPTION	
DESCRIPTION	

## DWELLING PANEL ERRORS

If a Dwelling Panel contains an error, the ERROR will be displayed.

Dwelling Unit Tables	
DP1	DP
DP2	DP
DP3	ERROR IN SUB PANEL
DP4	DP
DP5	DP
DP6	DP

To correct this error open the Dwelling Panel File and correct the error.

## CODE CHECK RANGES

The program automatically checks the Code requirements for ranges.  
If an error is detected, it will display the error and solution.

Code Check Ranges

THIS PROGRAM CALCULATES THE MULTIFAMILY SERVICE SIZE PER NEC 220.84

NEC SECTION 220.84(A)(2) REQUIRES THAT EACH DWELLING HAVE ELECTRIC COOKING EQUIPMENT.

YOUR SERVICE CONFIGURATION HAS 30 DWELLING UNITS, HOWEVER, ONLY 1 OF THE DWELLINGS HAVE A RANGE. CHECK EACH DWELLING AND MAKE SURE AT LEAST ONE (1) RANGE IS ENTERED

IF ANY OF THE DWELLINGS DO NOT HAVE A RANGE YOU WILL NEED TO ENTER 1 RANGE AT 8 KW. THIS WILL MEET THE REQUIREMENTS OF NEC 220.84(A)(2) EXCEPTION

## CODE ELECTRIC HEATING OR COOLING

The program automatically checks the Code requirements for heating & cooling.  
If an error is detected, it will display the error and solution.

Code Check Electric Heating or Air Conditioning

THIS PROGRAM CALCULATES THE MULTIFAMILY SERVICE SIZE PER NEC 220.84

NEC SECTION 220.84(A)(3) REQUIRES THAT EACH DWELLING HAVE ELECTRIC HEATING OR AIR CONDITIONING.

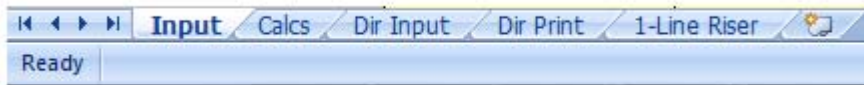
YOUR SERVICE CONFIGURATION HAS 30 DWELLING UNITS, HOWEVER, ONLY 1 OF THE DWELLINGS HAVE A HEATING OR AIR CONDITIONING LOADS. CHECK EACH DWELLING AND MAKE SURE EACH DWELLING HAS A HEATING OR AIR CONDITIONING LOAD.

IF ANY OF THE DWELLINGS DO NOT HAVE A HEATING OR AIR CONDITIONING LOAD YOU WILL NEED TO ENTER A LOAD. THIS WILL MEET THE REQUIREMENTS OF NEC 220.84(A)(3)

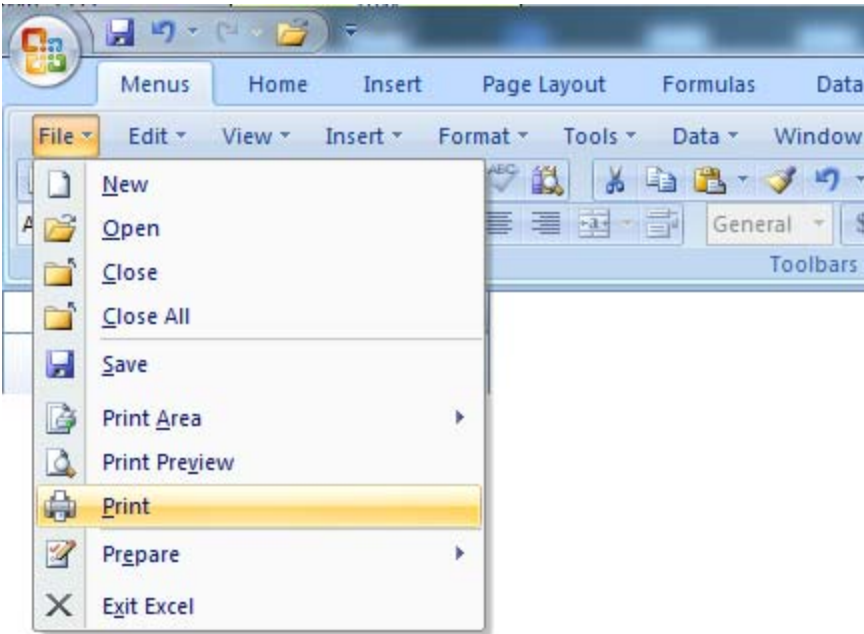


## PRINTING

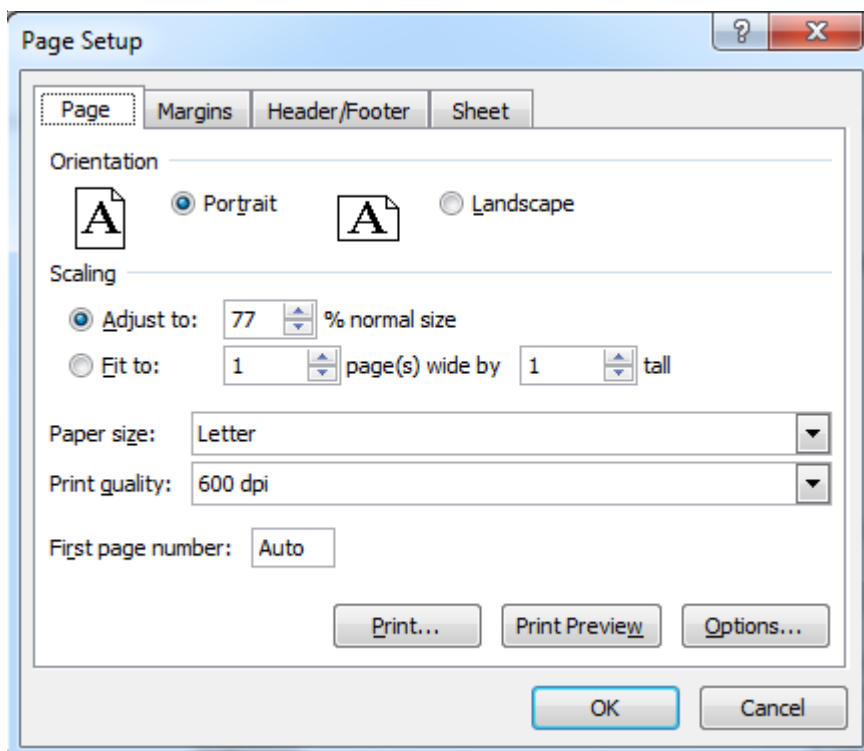
To print your load, voltage drop, or fault current calculations click on the Calcs Tabs.



Then select the File Print Command



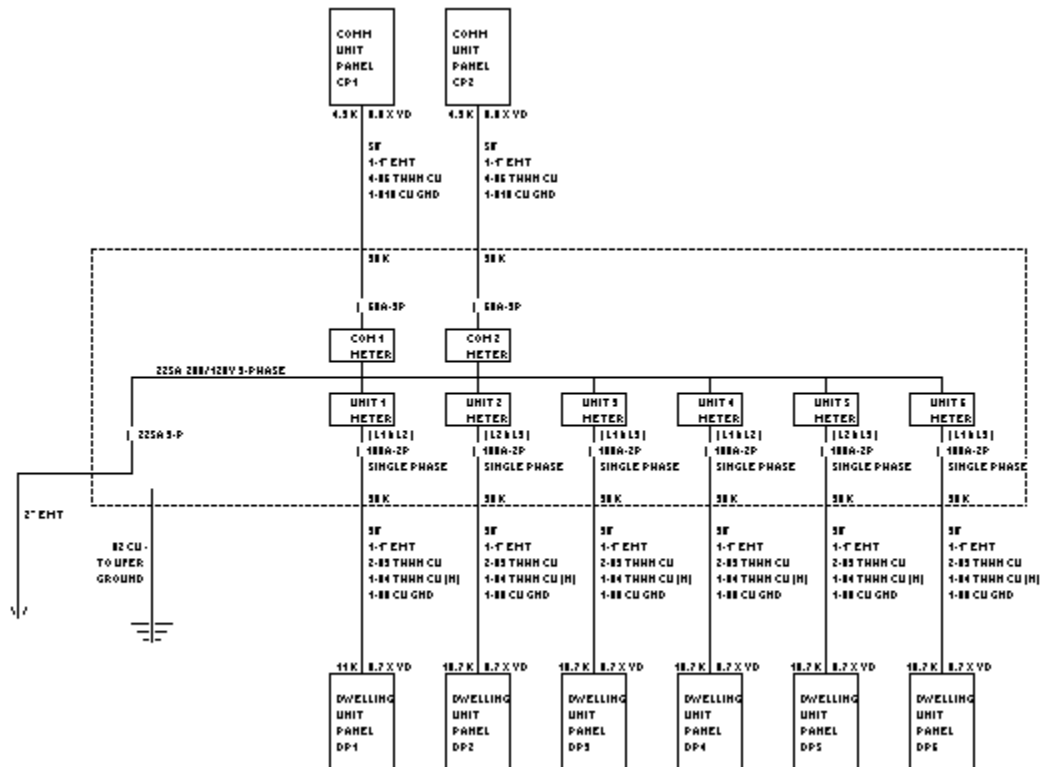
If the calculations print on more than one page, go to the “File Page Setup Command” and reduce the percentage.



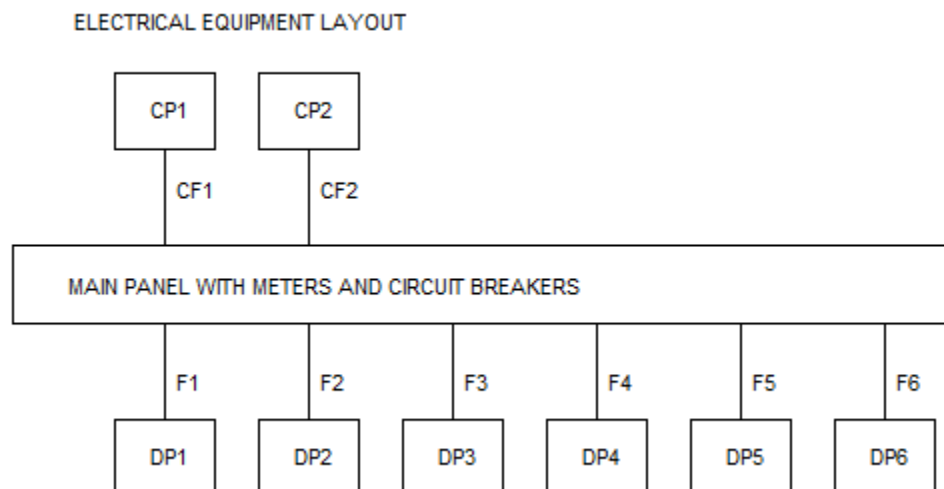
## PRINTING THE 1-LINE

To print your 1-Line Drawing click on the 1-Line Tab.

Then select the File Print Command



You can also print the Layout



## PRINTING OTHER SCHEDULES

### SAMPLE PROJECT

### DWELLING PANEL FEEDER SCHEDULE

F1	1-1" EMT	2-#3 THHN CU	1-#4 THHN CU (N)	1-#8 CU GND
F2	1-1" EMT	2-#3 THHN CU	1-#4 THHN CU (N)	1-#8 CU GND
F3	1-1" EMT	2-#3 THHN CU	1-#4 THHN CU (N)	1-#8 CU GND
F4	1-1" EMT	2-#3 THHN CU	1-#4 THHN CU (N)	1-#8 CU GND
F5	1-1" EMT	2-#3 THHN CU	1-#4 THHN CU (N)	1-#8 CU GND
F6	1-1" EMT	2-#3 THHN CU	1-#4 THHN CU (N)	1-#8 CU GND

### SAMPLE PROJECT

### NON-DWELLING FEEDER SCHEDULE

CF1	1-1" EMT	4-#6 THHN CU	1-#10 CU GND
CF2	1-1" EMT	4-#6 THHN CU	1-#10 CU GND

### FEEDER

### VOLTAGE DROP

### VOLTAGE DROP PERCENTAGE

MAIN PANEL TO DP1	$(2 \times 30' L \times 0.2450 R \times 95 A \div 1,000 \times 1) = 1.4 \text{ VD}$	$(1.4 \text{ VD} \div 208 \text{ V} \times 100) = 0.7 \% \text{ VD}$
MAIN PANEL TO DP2	$(2 \times 30' L \times 0.2450 R \times 95 A \div 1,000 \times 1) = 1.4 \text{ VD}$	$(1.4 \text{ VD} \div 208 \text{ V} \times 100) = 0.7 \% \text{ VD}$
MAIN PANEL TO DP3	$(2 \times 30' L \times 0.2450 R \times 95 A \div 1,000 \times 1) = 1.4 \text{ VD}$	$(1.4 \text{ VD} \div 208 \text{ V} \times 100) = 0.7 \% \text{ VD}$
MAIN PANEL TO DP4	$(2 \times 30' L \times 0.2450 R \times 95 A \div 1,000 \times 1) = 1.4 \text{ VD}$	$(1.4 \text{ VD} \div 208 \text{ V} \times 100) = 0.7 \% \text{ VD}$
MAIN PANEL TO DP5	$(2 \times 30' L \times 0.2450 R \times 95 A \div 1,000 \times 1) = 1.4 \text{ VD}$	$(1.4 \text{ VD} \div 208 \text{ V} \times 100) = 0.7 \% \text{ VD}$
MAIN PANEL TO DP6	$(2 \times 30' L \times 0.2450 R \times 95 A \div 1,000 \times 1) = 1.4 \text{ VD}$	$(1.4 \text{ VD} \div 208 \text{ V} \times 100) = 0.7 \% \text{ VD}$

### FAULT CURRENT CALCULATIONS

### PROJECT NAME

### SAMPLE PROJECT

AFC AT MAIN PANEL	30,000 AFC
MAIN PANEL TO DP1	$((30,000 \text{ AFC} \times 1.1 \text{ UA}) + 0.0 \text{ MC}) \times (1 \div (1 + (2,000 \times 30 \text{ L} \times ((30,000 \text{ AFC} \times 1.1 \text{ UA}) + 0.0 \text{ MC}))) \div (4,774 \text{ C} \times 1 \text{ N} \times 208 \text{ V}))) = 11,022 \text{ CLC}$
MAIN PANEL TO DP2	$((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}) \times (1 \div (1 + (2,000 \times 30 \text{ L} \times ((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}))) \div (4,774 \text{ C} \times 1 \text{ N} \times 208 \text{ V}))) = 10,666 \text{ CLC}$
MAIN PANEL TO DP3	$((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}) \times (1 \div (1 + (2,000 \times 30 \text{ L} \times ((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}))) \div (4,774 \text{ C} \times 1 \text{ N} \times 208 \text{ V}))) = 10,666 \text{ CLC}$
MAIN PANEL TO DP4	$((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}) \times (1 \div (1 + (2,000 \times 30 \text{ L} \times ((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}))) \div (4,774 \text{ C} \times 1 \text{ N} \times 208 \text{ V}))) = 10,666 \text{ CLC}$
MAIN PANEL TO DP5	$((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}) \times (1 \div (1 + (2,000 \times 30 \text{ L} \times ((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}))) \div (4,774 \text{ C} \times 1 \text{ N} \times 208 \text{ V}))) = 10,666 \text{ CLC}$
MAIN PANEL TO DP6	$((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}) \times (1 \div (1 + (2,000 \times 30 \text{ L} \times ((30,000 \text{ AFC} \times 1.0 \text{ UA}) + 0.0 \text{ MC}))) \div (4,774 \text{ C} \times 1 \text{ N} \times 208 \text{ V}))) = 10,666 \text{ CLC}$

# DWELLING UNIT TEMPLATES

## GENERAL ENTRIES

PANEL NAME	DP
SELECT PHASE	1
ENTER TOTAL SQUARE FOOTAGE	700
APPLIANCE CIRCUITS ( 2 OR GREATER )	2
LAUNDRY CIRCUITS ( ZERO OR GREATER )	1

PANEL NAME

Enter panel name.

PHASE

Select 1 or 3Y.

TOTAL SQUARE FOOTAGE

Enter the total square footage of the dwelling.

APPLIANCE CIRCUIT

Enter the number of appliance circuits. (Minimum 2)

LAUNDRY CIRCUITS

Enter the number of laundry circuits.

<b>FEEDER</b>	
FEEDER TYPE	CONDUIT
LENGTH	50'
WIRE CU/AL	AL
WIRE TEMP	75° C
MINIMUM AMPS	100
% FACTOR	0%
GROUND WIRE Y/N	YES
SELECT WIRE TYPE	THHN
CONDUIT TYPE	EMT

FEEDER TYPE

Select CONDUIT, SER, or MC

LENGTH

Enter total length of wire from service cap to panel.

WIRE CU/AL

Select CU or AL.

WIRE TEMP

Enter wire temperature 60, 75, or 90.

MINIMUM AMPS

Enter the minimum amps.

% FACTOR

Enter the % factor. This will increase the design load by the percentage. Example: If the calculated load is 90 amps and you enter 20%, the program will add 18 amps to the calculated load giving you a design load of 108 amps.

**NOTE: Increasing the % factor forces the program to increase the wire size thus reducing the voltage drop.**

GROUND WIRE Y/N

Enter YES or NO. This option only appears when you are using a conduit feeder.

SELECT WIRE TYPE

Select wire type. This option only appears when you are using a conduit feeder.

CONDUIT TYPE

Select conduit type. This option only appears when you are using a conduit feeder.

## GENERAL ENTRIES (continued)

MAJOR APPLIANCES		
DESCRIPTION	QTY	KVA (EA)
RANGE(S) & OVEN(S)	1	8
CLOTHES DRYER(S)	1	5
WATER HEATER(S)		

RANGE(S) & OVEN(S) Enter number of ranges, ovens, and KVA rating.

CLOTHES DRYER(S) Enter number of dryers and KVA rating.

WATER HEATER(S) Enter number of water heaters and KVA rating.

HEATING/COOLING	
1. ENTER THE TOTAL NAMEPLATE RATING KVA OF AIR CONDITIONING AND COOLING EQUIPMENT.	<div>ENTER KVA</div> <div>4</div>
2. ENTER 100% OF THE NAMEPLATE RATING(S) OF THE HEAT PUMP WHEN THE HEAT PUMP IS USED WITHOUT ANY SUPPLEMENTAL ELECTRIC HEATING.	<div>ENTER KVA</div> <div>0</div>
3. ENTER 100% OF THE NAMEPLATE RATING(S) IN KVA OF THE HEAT PUMP COMPRESSOR.	<div>ENTER KVA</div> <div>0</div>
ENTER 100% OF THE SUPPLEMENTARY ELECTRIC HEAT USED WITH THE HEAT PUMP. NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 65%.	<div>ENTER KVA</div> <div>0</div>
4. ENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC SPACE HEATING IF LESS THAN FOUR SEPARATELY CONTROLLED UNITS. NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 65%.	<div>ENTER KVA</div> <div>0</div>
5. ENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC SPACE HEATING IF FOUR OR MORE SEPARATELY CONTROLLED UNITS. NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 40%.	<div>ENTER KVA</div> <div>0</div>
6. ENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC THERMAL STORAGE AND OTHER HEATING SYSTEMS WHERE THE USUAL LOAD IS EXPECTED TO BE CONTINUOUS AT THE FULL NAMEPLATE VALUE. SYSTEMS QUALIFYING UNDER THIS SELECTION SHALL NOT BE CALCULATED UNDER ANY OTHER SELECTION IN 220.82(C).	<div>ENTER KVA</div> <div>0</div>

Enter heating & cooling loads listed above.

## GENERAL ENTRIES (continued)

MISC. 120 VOLT LOADS			AMPS
	DESCRIPTION	QTY.	EACH
1	DISHWASHER	1	11.5
2	DISPOSAL	1	6.5
3	MICROWAVE OVEN	1	9.8
4			
5			

Enter the description, number of units, and the amps for each item.

MISC. 208 OR 240 VOLT LOADS				
	DESCRIPTION	QTY.	AMPS EACH	PHASE
1	WELL PUMP	1	18	1
2				
3				
4				
5				
6				
7				
8				
9				
10				

Enter the description, number of units, amps, and the phase for each item.

NOTE: Phase column only appears when using a 3-Phase panel.

## USING HOUSE PANEL TEMPLATE

### USING THE TABS

The template has twelve (12) tabs.



The first five tabs are for the Panel and the second five tabs are for the Sub Panel.

Each tab has a special purpose:

#### **Panel Tabs**

Input - This sheet is used to enter information.

Schedule - This sheet is used to review and print the panel schedule.

Calcs - This sheet is used to review and print load calculations.

Directory - This sheet is used to review and print the circuit directory.

Errors - This sheet is used to review and print the errors.

#### **Sub Panel Tabs**

S-Input - This sheet is used to enter information.

S-Schedule - This sheet is used to review and print the panel schedule.

S-Calcs - This sheet is used to review and print load calculations.

S-Directory - This sheet is used to review and print the circuit directory.

S-Errors - This sheet is used to review and print the errors.

#### **Misc. Tabs**

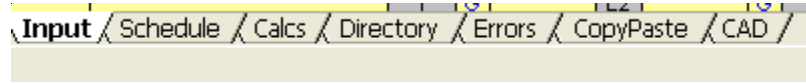
Copy/Paste - This sheet explains the Paste Values command for Excel.

CAD - This sheet explains how to use the Copy Picture command and paste into a CAD program.

## USING COMMERCIAL PANEL TEMPLATES

### USING THE TABS

The template has Seven (7) tabs.



Each tab has a special purpose:

#### **Panel Tabs**

Input - This sheet is used to enter information.

Schedule - This sheet is used to review and print the panel schedule.

Calcs - This sheet is used to review and print load calculations.

Directory - This sheet is used to review and print the circuit directory.

Errors - This sheet is used to review and print the errors.

Copy/Paste - This sheet explains the Paste Values command for Excel.

CAD - This sheet explains how to use the Copy Picture command and paste into a CAD program.



## GENERAL ENTRIES

Some cells in the template files are protected. You may only enter information into certain cells. If you are using a color monitor, these cells are yellow or lime green.

PANEL	HP1		
FED FROM	MAIN PANEL		
# OF CIRCUITS	84		
HI VOLTAGE	240		
LOW VOLTAGE	120		
PHASE	1		
FEEDER TYPE	SER		
		FEEDER	
		NUMBER OF CABLES	1
		FEEDER CABLE	SER CABLE
		WMRE SIZE L1	#1
		WMRE SIZE L2	#1
		WMRE SIZE NEUTRAL	#1
WMRE CU/AL?	AL	WMRE SIZE GROUND	#3
WMRE TEMP °C	75	SUB PANEL BKR ( CIRCUITS 1 & 2 )	1-PHASE
WMRE LENGTH	10'		
MINIMUM AMPS	100		
# KITCHEN LOADS	0		
% FACTOR	0		
MAIN BKR / FUSE	Y		
BREAKER SIZE	100		

Yellow Cells

Lime Green Cells

House Panel Only

Each unprotected yellow cell requires a user entry. If an invalid entry is made, a RED error message will appear to the left of the entry or an error message will appear in a pop up box.

THHN	WMRE SIZE
Enter Wire Type	

When you select a cell a hint box will appear.

You may also use the pulldown menu

THHN
THW
RHW
THHN
XHHW
THW-CA
THHN-CA
XHHW-CA

## GENERAL ENTRIES (continued)

Below is a list of valid entries for the general information section of the panel schedule.

PANEL	<input type="text" value="P1"/>	Enter the panel name such as LPA. If entry is too long it may be cut off when printed. (As a general rule 22 characters are allowed.)
# OF CIRCUITS	<input type="text" value="30"/>	Enter number of circuits. (Even number from 6 to 84) or use the pulldown menu.
PHASE	<input type="text" value="3Y"/>	Enter phase. Note: You may put a 1-Phase panel on a 3-Phase source.
GND WIRE Y/N	<input type="text" value="Y"/>	Enter Y or N. If you enter Y, an equipment ground conductor will be added to the feeder conduit(s).
WIRE TYPE	<input type="text" value="THHN"/>	Select the wire type.
WIRE CU/AL?	<input type="text" value="CU"/>	Enter CU or AL.
WIRE TEMP	<input type="text" value="75"/>	Enter the wire insulation temperature.
WIRE LENGTH	<input type="text" value="20"/>	Enter wire length.
CONDUIT TYPE	<input type="text" value="EMT"/>	Select conduit type.
MINIMUM AMPS	<input type="text" value="100"/>	Enter minimum amps. If the load exceeds the minimum amps, the program will automatically size the wire for Code requirements.
KITCHEN LOADS	<input type="text" value="5"/>	Enter the number of kitchen loads.
% FACTOR	<input type="text" value="20"/>	Enter percentage factor. Example: If you enter 20, the program will provide 20% spare capacity for future loads. You may also use this factor to adjust for voltage drop.
MAIN BKR / FUSE	<input type="text" value="Y"/>	Enter Y or N. If you enter Y the program will size the main breaker.

## GENERAL ENTRIES (continued)

SUB PANEL BKR

3-PHASE

House  
Panel  
Only

Select choice from pulldown menu. If you want a sub panel fed from this panel, select 1-Phase or 3-Phase.

NOTE: If you select 1-phase, the program will automatically place a 2-pole circuit breaker in circuit positions 1 & 3.

If this is a 3-phase delta panel feeding 1-phase sub panel, the program will automatically place a 3-pole circuit breaker in circuit positions 1, 3, & 5. In this case the 1-phase sub panel will be connected to L1 and L3.

If you select 3-phase, the program will automatically place a 3-pole circuit breaker in circuit positions 1, 3, & 5.

## GENERAL ENTRIES (continued)

DATED 2-1-06	
ABC ELECTRIC COMPANY	
FOR SERVICE CALL (555) 626-1800	

You may enter any information in the green cells and it will appear on the panel schedule.

## DISPLAY ONLY

Also, in the general information section there are a group of cells displaying wire and conduit size information, these cells only display information when no errors are present in the template.

<b>FEEDER</b>	
NUMBER OF CABLES	1
FEEDER CABLE	SER CABLE
WIRE SIZE L1	#1
WIRE SIZE L2	#1
WIRE SIZE NEUTRAL	#1
WIRE SIZE GROUND	#3

## CIRCUIT ENTRIES

Once you have completed the general entries, you may begin making the circuit entries. Each circuit entry consists of the following:

### **BREAKER**

7	20A-1P	LIGHTING			C	1,600
9	20A-1P	LIGHTING			C	1,600
11	20A-1P	LIGHTING			C	1,600

Enter breaker type.

### **CIRCUIT DESCRIPTION**

7	20A-1P	LIGHTING			C	1,600
9	20A-1P	LIGHTING			C	1,600
11	20A-1P	LIGHTING			C	1,600

Enter circuit description.

## CIRCUIT ENTRIES (continued)

### LOAD IDENTIFIERS

#### H (HARMONIC LOAD)

On 3-phase wye panels, loads subject to harmonic currents (such as electronic ballast and computer equipment) must be identified by placing an "H" in the harmonic identifier column.

#	BKR	CIRCUIT DESCRIPTION	H	I	
1	20A-1P	LIGHTING	H	C	1,600
3	20A-1P	LIGHTING	H	C	1,600
5	20A-1P	LIGHTING	H	C	1,600

Enter "H" or a space (Space Bar)

### HOW THE PROGRAM CALCULATES HARMONIC LOADS.

When the harmonic load is 50% or more of the load ( on 3-phase wye panels) the NEC requires the neutral conductor to be considered a current carrying conductor.

Therefore, the feeder conduit has four (4) current carrying conductors and the conductor ampacity must be derated to 80%. The program does this automatically.

## ENTERING CIRCUIT LOADS

### LINE TO NEUTRAL LOADS (1-Pole Breaker)

#	BKR	CIRCUIT DESCRIPTION	N	H	I		
1	20A-1P	LIGHTING		H	C	1,600	L1
3				H	C		L2
5				H	C		L3

Enter the VA (Volts X Amps) into the cell.

### LINE TO LINE LOADS (2-Pole Breaker)

Enter one half of the VA in each cell.

#	BKR	CIRCUIT DESCRIPTION	N	H	I		
1	60A-2P	AC UNIT			M	6,000	L1
3	X X X	X X X			M	6,000	L2
5				H	C		L3

Example: (50 Amps X 240 Volts) = 12,000 VA  
(12,000 VA ÷ 2) = 6,000 VA in each cell

### LINE TO LINE LOADS (3-Pole Breaker)

Enter one third of the VA in each cell.

#	BKR	CIRCUIT DESCRIPTION	N	H	I		
1	X X X	X X X			M	4,803	L1
3	50A-3P	AC UNIT			M	4,803	L2
5	X X X	X X X			M	4,803	L3

Example: (40 Amps X 208 Volts X 1.732) = 14,410 VA  
(14,410 VA ÷ 3) = 4,803 VA in each cell

## SUB PANEL GENERAL ENTRIES

FED FROM

SP1
P1
P1
TRANSFORMER (1-PHASE)
TRANSFORMER (3-PHASE)

Select Choice

House  
Panel  
Only

KVA

SECONDARY	
KVA >	AUTO
	AUTO
	25
	30
	37.5
	45
	50
	60
	75

If you select a transformer, you can select the KVA rating or select AUTO and the program will size the transformer automatically.

VD ADJUSTMENT

10
----

If you are using a transformer, a voltage drop adjustment appears. Use this rather than % Factor to adjust for voltage drop.

XMFR % Z RATING

10
----

If you are using a transformer, a transformer % Z rating appears. Enter the % Z rating of the transformer.

## PRINTOUTS

Each panel schedule template is designed to print out four (4) sheets for the panel and four (4) sheets for the sub panel.

- Panel Schedule
- Load Calculation
- Directory
- Error Checking Report

Using the mouse, click on the tab to display the sheet you wish to print. When the sheet is displayed, use the FILE/PRINT command.

## NO COPY/PASTE

**Do not use the COPY and PASTE commands on this template as they can corrupt the file.**

Each cell in this template has been formatted with error checking and performance codes. When you copy a cell and use the paste command, these formats and performance codes are pasted to the new location.

### PASTE SPECIAL (Values Only)

To avoid corrupting the file use the COPY and the EDIT/PASTE SPECIAL command selecting VALUES from the paste special menu.

Click on "Values"  
and click OK

